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# US SPAC MONITOR

Dec 13, 2021

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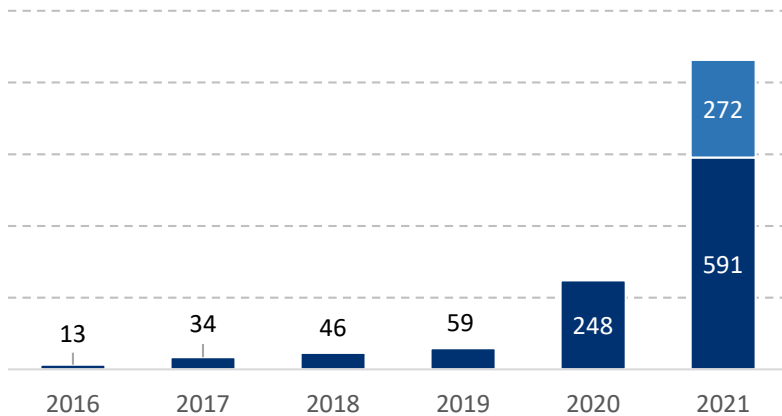
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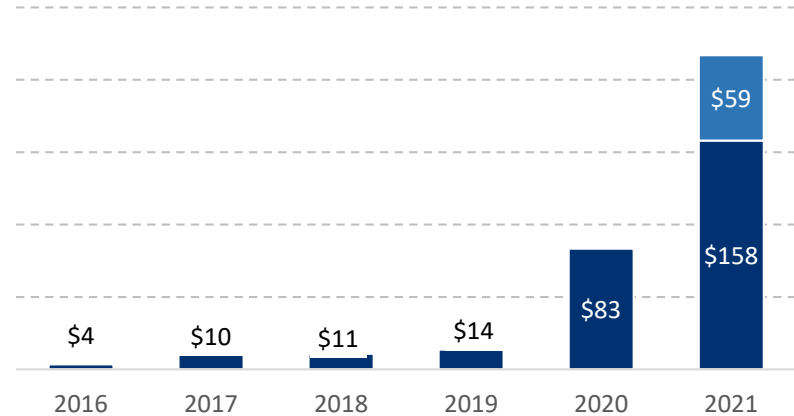
# SPAC IPO & IBC ACTIVITY

■ IPO Priced/IBCs Closed      ■ Filed but pending

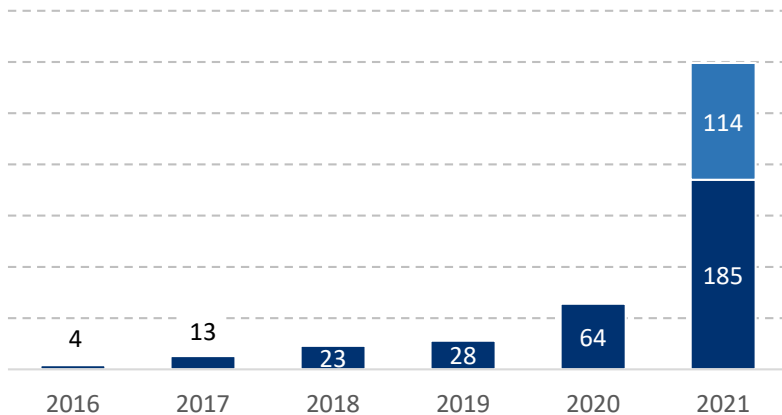
Number of SPAC IPOs



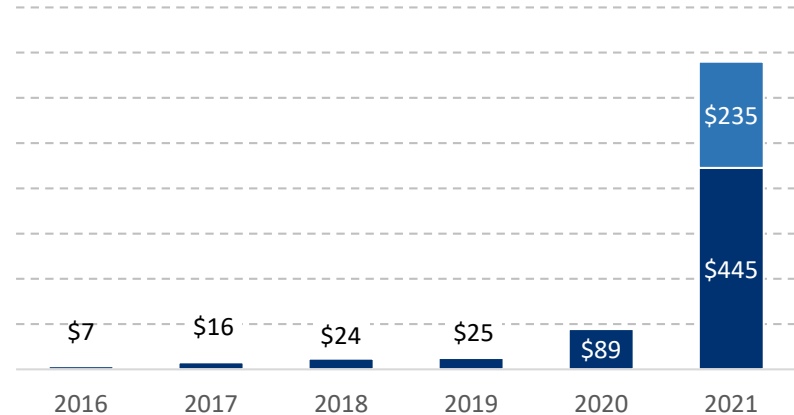
Value of SPAC IPOs, \$billion



Number of SPAC IBCs



Value of SPAC IBCs, \$billion



# CURRENT SPAC PIPELINE

Current SPAC Pipeline	Number	Value, \$billion	
S-1 filings	272	58.6	
Total active SPACs	683	187.3	
- Searching for IBCs	569	155.7	
- Live IBCs	114	IPO:	31.6
		EV:	235.0
Closed SPAC IBCs	185	444.8	
Liquidated SPACs	1	0.07	

# WEEKLY SPAC ACTIVITY

SPAC Activity Last Week	Number	Value, \$million	
S-1 filings	6	655	
IPOs	20	3,597	
New IBCs announced	6	IPO:	2,016
		EV:	10,734
IBCs closed	7	IPO:	2,277
		EV:	16,188
SPACs liquidated	0	0	

# SPAC IPOs: LAST WEEK (I)

SPAC	Ticker	IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	IPO Date	Fri Price, \$
Financial Strategies Acquisition Corp.	FXCOU	87	S+W+R	Financial, Global	Celtic Asset & Equity Partners	10-Dec	10.18
Southport Acquisition Corporation	PORT.U	200	S+W/2	Financial, US	1 <sup>st</sup> time SPAC team	10-Dec	10.00
Power & Digital Infrastructure Acquisition II Corp.	XPDBU	250	S+W/2	Energy, US	2 <sup>nd</sup> SPAC by Power & Digital team	10-Dec	10.06
Healthcare AI Acquisition Corp.	HAI AU	200	S+W/2	Healthcare, Global	Stanley Capital	10-Dec	10.01
Forbion European Acquisition Corp.	FRBNU	110	S+W/3	Healthcare, Europe	Forbion	10-Dec	9.99
The Growth for Good Acquisition Corporation	GFGDU	220	S+W/2+R	General, Global	1 <sup>st</sup> time SPAC team	10-Dec	10.00
Athena Technology Acquisition Corp. II	ATEK.U	250	S+W/2	Technology, Global	3 <sup>rd</sup> SPAC by Athena team	10-Dec	9.98
Trajectory Alpha Acquisition Corp.	TCOA.U	150	S+W/2	Technology, US	1 <sup>st</sup> time SPAC team	10-Dec	9.91
Target Global Acquisition I Corp.	TGA AU	200	S+W/3	Tech/Financial, Europe/EEMEA	Target Global	9-Dec	9.96
Genesis Growth Tech Acquisition Corp.	GGAAU	220	S+W/2	Consumer, Global	1 <sup>st</sup> time SPAC team	9-Dec	10.05

# SPAC IPOs: LAST WEEK (II)

SPAC	Ticker	IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	IPO Date	Fri Price, \$
Integrated Wellness Acquisition Corp	WEL.U	100	S+W/2	Healthcare, Global	1 <sup>st</sup> time SPAC team	9-Dec	10.03
Jackson Acquisition Company	RJAC.U	200	S+W/2	Healthcare, Global	Jackson Investment Group	9-Dec	10.00
Sculptor Acquisition Corp I	SCUA.U	200	S+W/2	Real Estate, Global	Sculptor Capital Management	9-Dec	10.04
Emerging Markets Horizon Corp.	HORI	250	S+W/2	Technology, Global	VTB Capital, FPP Asset Management	9-Dec	10.05
Inception Growth Acquisition Ltd	IGTAU	90	S+W/2+R	Media & Entertainment, Global	1 <sup>st</sup> time SPAC team	9-Dec	10.03
Motive Capital Corp II	MTVC.U	300	S+W/3	Financial, Global	Motive Partners	7-Dec	9.99
APx Acquisition Corp. I	APXIU	150	S+W/2	General, LatAm	APx Capital	7-Dec	10.08
Crypto 1 Acquisition Corp	DAOOU	200	S+(3/4)W	Financial, Global	1 <sup>st</sup> time SPAC team	7-Dec	10.07
Globalink Investment Inc.	GLLIU	100	S+W+R	Financial, Global	1 <sup>st</sup> time SPAC team	7-Dec	10.18
Jupiter Wellness Acquisition Corp.	JWACU	120	S+R	Healthcare, Global	1 <sup>st</sup> time SPAC team	7-Dec	10.03

# SPAC S-1 FILINGS: LAST WEEK

SPAC	Ticker	Filed IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	Filing Date
Blue World Acquisition Corporation	BWAQU	80	S+W/2+R	General, Global	1 <sup>st</sup> time SPAC team	10-Dec
JJ Opportunity Corp.	JJOCU	50	S+R	Financial, Global	Ninth Eternity Ventures, Deep Tech Group	9-Dec
Viscogliosi Brothers Acquisition Corp.	VBOCU	75	S+W/2+R	Healthcare, Global	Viscogliosi Brothers	9-Dec
Consilium Acquisition Corp I, Ltd.	CSLMU	150	S+W/2+R	General, Global	Consilium Investment Management	9-Dec
Golden Star Acquisition Corporation	-	100	S+W+R	General, Asia	1 <sup>st</sup> time SPAC team	9-Dec
Twelve Seas Investment Company IV TMT	TSIVU	200	S+(3/4)W	Technology, Global	4 <sup>th</sup> SPAC by Twelve Seas team	6-Dec



# LIVE IBCs (I)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
CC Neuberger Principal Holdings II	PRPB	Getty Images	Media & Entertainment, Global	4,800	5.8x	10-Dec	9.88
North Mountain Merger Corp.	NMMC	Corcentric	Financial, Global	1,200	9.1x	10-Dec	9.84
Virgin Group Acquisition Corp. II	VGII	Grove Collaborative	Consumer, US	1,505	3.7x	8-Dec	9.85
FoxWayne Enterprises Acquisition Corp.	FOXW	Aerami Therapeutics	Healthcare, US	250	4.3x	7-Dec	9.94
Pine Technology Acquisition Corp.	PTOC	Tomorrow.io	Technology, Global	729	2.1x	7-Dec	9.84
Oaktree Acquisition Corp. II	OACB	Alvotech	Healthcare, Global	2,250	9.0x	7-Dec	9.87
Apollo Strategic Growth Capital	APSG	American Express Global Business Travel	Travel & Hospitality, Global	4,984	6.1x	3-Dec	9.87
ArcLight Clean Transition Corp. II	ACTD	OPAL Fuels	Energy, US	1,750	5.6x	2-Dec	10.02
BOA Acquisition Corp.	BOAS	Selina	Travel & Hospitality, Global	942	4.1x	2-Dec	9.85
CF Acquisition Corp. VI	CFVI	Rumble	Media & Entertainment, Global	2,231	7.4x	1-Dec	13.47

# LIVE IBCs (II)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
Atlantic Coastal Acquisition Corp.	ACAH	Essentium	Industrial, US	974	2.8x	1-Dec	9.87
Broadscale Acquisition Corp.	SCLE	Voltus	Energy, US	816	2.4x	1-Dec	9.87
Adit EdTech Acquisition Corp.	ADEX	Grid	Financial, US	3,300	12.0x	30-Nov	9.88
Benessere Capital Acquisition Corp.	BENE	eCombustible Energy	Energy, US	867	7.0x	24-Nov	10.15
Bright Lights Acquisition Corp.	BLTS	Manscaped	Consumer, Global	1,000	4.4x	23-Nov	9.87
Blue Safari Group Acquisition Corp	BSGA	Bitdeer	Financial, Global	4,000	68.9x	18-Nov	10.13
Alpha Capital Acquisition Company	ASPC	Semantix	Technology, Global	693	3.0x	17-Nov	9.86
Archimedes Tech SPAC Partners Co.	ATSPT	SoundHound	Technology, Global	2,067	15.5x	16-Nov	9.89
Waldencast Acquisition Corp.	WALD	Obagi & Milk Makeup	Consumer, Global	1,240	3.6x	15-Nov	9.94
CHP Merger Corp.	CHPM	Accelus	Healthcare, US	482	1.6x	15-Nov	10.07

# LIVE IBCs (III)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
Crown PropTech Acquisitions	CPTK	Brivo	Real Estate, Global	808	2.9x	10-Nov	9.85
Rosecliff Acquisition Corp I	RCLF	Gett	Technology, Global	950	3.8x	10-Nov	9.85
Ventoux CCM Acquisition Corp.	VTAQ	Presto	Travel & Hospitality, US	817	4.7x	10-Nov	9.98
Tuatara Capital Acquisition Corp	TCAC	springbig	Cannabis, US	300	1.5x	9-Nov	9.85
USHG Acquisition Corp.	HUGS	Panera Brands	Food, US	TBD	TBD	9-Nov	10.31
Biotech Acquisition Company	BIOT	Blade Therapeutics	Healthcare, US	353	1.5x	8-Nov	9.83
Duddell Street Acquisition Corp.	DSAC	FiscalNote	Technology, Global	1,188	6.8x	8-Nov	9.91
Quantum FinTech Acquisition Corp	QFTA	TradeStation	Financial, US	1,428	7.1x	4-Nov	9.88
AGBA Acquisition Ltd.	AGBA	OnePlatform & TAG Asia Capital	Financial, Asia	555	12.1x	4-Nov	11.05
SilverBox Engaged Merger Corp I	SBEA	Black Rifle Coffee Company	Food, US	1,711	5.0x	2-Nov	10.23

# LIVE IBCs (IV)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
Tailwind Two Acquisition Corp.	TWNT	Terran Orbital Corporation	Technology, Global	1,580	4.6x	28-Oct	9.89
B. Riley Principal 150 Merger Corp.	BRPM	FaZe Clan	Media & Entertainment, Global	713	4.1x	25-Oct	10.22
Digital World Acquisition Corp.	DWAC	Trump Media and Technology Group	Media & Entertainment, Global	875	3.0x	21-Oct	56.02
26 Capital Acquisition Corp.	ADER	UE Resorts International	Travel & Hospitality, Asia	2,600	9.5x	15-Oct	9.84
Ace Convergence Acquisition Corp.	ACEV	Tempo Automation	Industrial, US	936	4.1x	14-Oct	9.95
RedBall Acquisition Corp.	RBAC	SeatGeek	Media & Entertainment, Global	1,350	2.4x	13-Oct	10.00
Dune Acquisition Corporation	DUNE	TradeZero	Financial, Global	556	3.2x	12-Oct	9.90
FirstMark Horizon Acquisition Corp.	FMAC	Starry	Technology, US	1,656	4.0x	7-Oct	9.86
Supernova Partners Acquisition Company II, Ltd.	SNII	Rigetti Computing	Technology, US	1,152	3.3x	6-Oct	10.73
Goldenbridge Acquisition Limited	GBRG	AgiiPlus	Technology, Asia	578	10.1x	4-Oct	9.92

# LIVE IBCs (V)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
Helix Acquisition Corp.	HLXA	MoonLake Immunotherapeutics	Healthcare, Europe	360	2.4x	4-Oct	9.92
ARYA Sciences Acquisition Corp IV	ARYD	Caritas Therapeutics	Healthcare, Global	242	1.6x	29-Sep	9.92
TradeUP Global Corporation	TUGC	SAITECH	Financial, Global	183	4.1x	28-Sep	9.81
Gores Guggenheim, Inc.	GGPI	Polestar	Automotive, Global	20,000	25.0x	27-Sep	11.57
G Squared Ascend I Inc.	GSQD	Transfix	Consumer, US	1,054	3.1x	21-Sep	9.90
Cartesian Growth Corporation	GLBL	Tiedemann Group & Alvarium Investments	Financial, Global	1,087	3.2x	20-Sep	9.92
Poema Global Holdings Corp.	PPGH	Gogoro	Automotive, Global	2,350	6.8x	16-Sep	9.92
Artisan Acquisition Corp.	ARTA	Prenetics	Healthcare, Global	1,254	3.7x	15-Sep	9.88
EJF Acquisition Corp.	EJFA	Pagaya Technologies	Financial, Global	8,500	29.6x	15-Sep	9.91
Motive Capital Corp	MOTV	Forge Global	Financial, Global	1,601	3.9x	13-Sep	9.90

# LIVE IBCs (VI)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
Golden Path Acquisition Corporation	GPCO	MC Hologram Inc.	Technology, Asia	450	7.8x	10-Sep	10.00
Novus Capital Corp II	NXU	Energy Vault	Energy, Global	1,134	3.9x	9-Sep	9.94
Highland Transcend Partners I Corp.	HTPA	Packable	Consumer, USS	1,550	5.2x	9-Sep	9.91
Petra Acquisition, Inc.	PAIC	Revelation Biosciences	Healthcare, US	128	1.8x	31-Aug	10.16
Magnum Opus Acquisition Limited	OPA	Forbes Media	Media & Entertainment, Global	630	3.2x	26-Aug	9.91
Ace Global Business Acquisition Limited	ACBA	DDC Enterprise	Food, Asia	300	6.4x	25-Aug	10.07
NextGen Acquisition Corp. II	NGCA	Virgin Orbit	Technology, Global	3,218	8.4x	23-Aug	9.99
InterPrivate III Financial Partners Inc.	IPVF	Aspiration	Financial, Global	1,943	7.5x	18-Aug	9.90
M3-Brigade Acquisition II Corp.	MBAC	Syniverse Technologies	Technology, Global	2,850	7.1x	17-Aug	9.91
Silver Crest Acquisition Corp.	SLCR	Tim Hortons China	Consumer, Asia	1,790	5.2x	16-Aug	9.82

# LIVE IBCs (VII)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
MedTech Acquisition Corporation	MTAC	Memic	Healthcare, Global	655	2.6x	13-Aug	9.95
First Reserve Sustainable Growth Corp.	FRSG	EO Charging	Automotive, Global	675	3.0x	12-Aug	9.90
European Sustainable Growth Acquisition Corp.	EUSG	ADS-TEC Energy	Energy, Europe	356	4.5x	11-Aug	9.97
Environmental Impact Acquisition Corp.	ENVI	GreenLight Biosciences	Healthcare, US	1,230	5.9x	10-Aug	9.99
Astrea Acquisition Corp.	ASAX	HotelPlanner, Reservations.com	Travel & Hospitality, Global	567	3.3x	10-Aug	9.92
Merida Merger Corp. I	MCMJ	Leafly	Cannabis, US	382	2.9x	9-Aug	10.01
Model Performance Acquisition Corp.	MPAC	MultiMetaVerse	Media & Entertainment, Asia	300	5.2x	9-Aug	9.97
CM Life Sciences III Inc.	CMLT	EQRx	Healthcare, Global	3,538	6.4x	6-Aug	9.97
Growth Capital Acquisition Corp.	GCAC	Cepton	Automotive, Global	1,549	9.0x	5-Aug	9.95
FTAC Athena Acquisition Corp.	FTAA	Pico	Financial, Global	1,400	5.6x	4-Aug	9.94

# LIVE IBCs (VIII)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
VPC Impact Acquisition Holdings II	VPCB	Kredivo	Financial, Asia	2,019	7.9x	2-Aug	9.88
Yellowstone Acquisition Company	YSAC	Sky Harbour	Real Estate, US	578	4.3x	2-Aug	10.14
Queen's Gambit Growth Capital	GMBT	Swvl	Technology, EEMEA	1,130	3.3x	28-Jul	9.95
Spartan Acquisition Corp. III	SPAQ	Allego	Automotive, Europe	2,650	4.8x	28-Jul	9.89
MCAP Acquisition Corporation	MACQ	AdTheorent	Technology, US	775	2.5x	27-Jul	9.98
Bridgetown 2 Holdings Ltd	BTNB	PropertyGuru	Real Estate, Asia	1,350	4.5x	23-Jul	9.92
MDH Acquisition Corp.	MDH	Olive.com, PayLink Direct	Financial, US	959	3.5x	21-Jul	9.81
Power & Digital Infrastructure Acquisition Corp.	XPDI	Core Scientific	Energy, US	4,300	12.5x	21-Jul	11.30
ECP Environmental Growth Opportunities Corp.	ENNV	Fast Radius	Technology, US	995	2.9x	19-Jul	9.90
Investindustrial Acquisition Corp.	IAC	Ermenegildo Zegna Group	Consumer, Global	3,171	7.9x	19-Jul	9.89



# LIVE IBCs (IX)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
Capstar Special Purpose Acquisition Corp.	CPSR	Gelesis	Healthcare, Global	964	3.5x	19-Jul	9.93
Omnichannel Acquisition Corp.	OCA	Kin Insurance	Financial, US	1,030	5.0x	19-Jul	9.94
Altimar Acquisition Corp. II	ATMR	Fathom	Industrial, US	1,500	4.4x	16-Jul	9.96
Longview Acquisition Corp. II	LGV	HeartFlow	Healthcare, US	2,374	3.4x	15-Jul	9.86
Ivanhoe Capital Acquisition Corp.	IVAN	SES	Automotive, Global	2,675	9.7x	13-Jul	10.13
Lionheart Acquisition Corporation II	LCAP	MSP Recovery	Healthcare, US	32,600	141.7x	12-Jul	9.95
Far Peak Acquisition Corporation	FPAC	Bullish	Financial, US	2,500	4.2x	9-Jul	10.13
Concord Acquisition Corp	CND	Circle	Financial, Global	4,500	19.6x	8-Jul	10.57
HealthCor Catalio Acquisition Corp.	HCAQ	Hyperfine & Liminal Sciences	Healthcare US	581	2.8x	8-Jul	9.97
Healthcare Capital Corp.	HCCC	Alpha Tau	Healthcare, Global	660	2.4x	8-Jul	9.87

# LIVE IBCs (X)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
Athena Technology Acquisition Corp.	ATHN	Heliogen	Energy, US	2,000	8.0x	7-Jul	9.97
CF Acquisition Corp. V	CFV	Satellogic	Technology, Global	850	3.4x	6-Jul	9.94
Isos Acquisition Corporation	ISOS	Bowlero	Media & Entertainment, Global	2,616	10.3x	1-Jul	9.80
Thayer Ventures Acquisition Corporation	TVAC	Inspirato	Travel & Hospitality, Global	1,111	6.3x	30-Jun	10.15
Trebia Acquisition Corp.	TREB	System1	Financial, Global	1,435	2.8x	29-Jun	9.93
FS Development Corp. II	FSII	Pardes Biosciences	Healthcare, Global	339	1.7x	29-Jun	10.82
CITIC Capital Acquisition Corp.	CCAC	Quanergy Systems	Automotive, Global	1,077	3.9x	22-Jun	9.99
Roth CH Acquisition III Co.	ROCR	QualTek	Technology, US	829	7.2x	16-Jun	9.92
Yucaipa Acquisition Corporation	YAC	SIGNA Sports United	Media & Entertainment, Global	3,230	9.4x	11-Jun	9.43
Broadstone Acquisition Corp.	BSN	Vertical Aerospace	Automotive, Global	1,845	6.0x	10-Jun	9.57

# LIVE IBCs (XI)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
Venus Acquisition Corp	VENA	VIYI Algorithm	Technology, Asia	400	8.7x	10-Jun	10.04
VPC Impact Acquisition Holdings III	VPCC	Dave	Financial, US	3,563	14.0x	7-Jun	9.95
Pioneer Merger Corp.	PACX	Acorns	Financial, US	1,603	4.0x	27-May	9.94
Decarbonization Plus Acquisition Corporation II	DCRN	Tritium	Automotive, Global	1,404	3.5x	26-May	9.95
SCVX Corp.	SCVX	Bright Machines	Technology, Global	1,100	4.8x	17-May	9.97
Aurora Acquisition Corp.	AURC	Better	Financial, US	6,732	27.7x	11-May	9.93
Gores Metropoulos II, Inc.	GMII	Sonder	Real Estate, Global	2,200	4.9x	30-Apr	9.92
Sports Entertainment Acquisition Corp.	SEAH	Super Group	Media & Entertainment, Global	4,640	10.3x	26-Apr	10.17
Roman DBDR Tech Acquisition Corp.	DBDR	CompoSecure	Technology, Global	1,206	5.1x	19-Apr	10.15
FinTech Acquisition Corp. V	FTCV	eToro	Financial, Global	9,600	38.4x	16-Mar	10.06

# LIVE IBCs (XII)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
Vistas Media Acquisition Company Inc.	VMAC	Anghami	Media & Entertainment, EEMEA	220	2.2x	3-Mar	10.14
East Stone Acquisition Corporation	ESSC	JHD Holdings	Financial, Asia	1,000	7.2x	18-Feb	14.00
TPG Pace Beneficial Finance Corp.	TPGY	EVBox	Industrial, Europe	969	2.8x	10-Dec-2020	10.18
Alberton Acquisition Corporation	ALAC	SolarMax	Energy, Global	300	2.6x	28-Oct-2020	11.63

# CLOSED IBCs IN 2021 (I)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Closed	Fri Price, \$
CBRE Acquisition Holdings, Inc.	AMPS	Altus Power	Energy, US	1,627	4.0x	9-Dec	10.22
Decarbonization Plus Acquisition Corporation III	SLDP	Solid Power	Automotive, US	1,246	3.6x	8-Dec	11.52
Seven Oaks Acquisition Corp.	BOXD	Boxed	Consumer, US	647	2.5x	8-Dec	9.99
Dragoneer Growth Opportunities Corp. II	CVT	Cvent	Technology, Global	5,300	19.2x	8-Dec	8.38
dMY Technology Group, Inc. IV	PL	Planet	Technology, Global	2,250	6.5x	7-Dec	9.47
GigCapital4, Inc.	BBAI	<a href="#">BigBear.ai</a>	Technology, US	1,378	3.8x	7-Dec	7.15
TPG Pace Solutions Corp.	VCSA	Vacasa	Travel & Hospitality, US	3,740	13.1x	6-Dec	8.24
890 5th Avenue Partners, Inc.	BZFD	BuzzFeed	Media & Entertainment, Global	1,530	5.3x	4-Dec	6.07
Foresight Acquisition Corp.	PIII	P3 Health Partners	Healthcare, US	2,336	7.4x	3-Dec	11.44
Thimble Point Acquisition Corp.	PEAR	Pear Therapeutics	Healthcare, US	1,201	4.4x	3-Dec	7.46

# CLOSED IBCs IN 2021 (II)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Closed	Fri Price, \$
Aidel Financial Inc.	HGTY	Hagerty	Financial, US	3,134	27.0x	2-Dec	18.56
Altimeter Growth Corp.	GRAB	Grab	Technology, Asia	31,265	62.5x	1-Dec	7.12
DD3 Acquisition Corp. II	CDRO	Codere Online	Media & Entertainment, Global	353	2.8x	30-Nov	7.20
ION Acquisition Corp 2 Ltd.	CTV	Innovid	Media & Entertainment, Global	1,310	5.2x	30-Nov	8.35
Greenrose Acquisition Corp.	GNRS	Theraplant	Cannabis, US	296	1.7x	29-Nov	4.99
Leo Holdings III Corp	LOCL	Local Bounti	Food, US	757	2.8x	19-Nov	5.84
Virtuoso Acquisition Corp.	WEJO	Wejo	Automotive, Global	800	3.5x	18-Nov	6.59
DFP Healthcare Acquisitions Corp.	TOI	The Oncology Institute	Healthcare, Global	842	3.7x	12-Nov	8.26
Northern Genesis Acquisition Corp. II	EMBK	Embark Trucks	Automotive, US	4,545	11.0x	10-Nov	9.09
Motion Acquisition Corp.	DCGO	DocGo	Healthcare, Global	900	7.8x	5-Nov	9.06

# CLOSED IBCs IN 2021 (III)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Closed	Fri Price, \$
Khosla Ventures Acquisition Co. II	KIND	Nextdoor	Technology, Global	3,538	8.5x	5-Nov	9.54
Switchback II Corporation	BRDS	Bird	Automotive, Global	2,277	7.2x	5-Nov	8.29
Reinvent Technology Partners Y	AUR	Aurora	Automotive, US	10,562	10.8x	3-Nov	13.27
Trident Acquisitions Corp.	LTRY	Lottery.com	Media & Entertainment, US	526	2.6x	29-Oct	5.99
Mountain Crest Acquisition Corp. II	BTTX	Better Therapeutics	Healthcare, US	184	3.2x	28-Oct	5.64
Spartacus Acquisition Corporation	NN	NextNav	Technology, Global	904	4.5x	28-Oct	7.79
Big Cypress Acquisition Corp.	SABS	SAB Biotherapeutics	Healthcare, US	325	2.8x	22-Oct	9.11
Seaport Global Acquisition Corp.	RDBX	Redbox	Media & Entertainment, Global	723	5.0x	22-Oct	10.35
Alkuri Global Acquisition Corp.	BBLN	Babylon	Healthcare, Global	3,623	10.5x	21-Oct	6.38
BowX Acquisition Corp.	WE	WeWork	Real Estate, Global	9,155	19.0x	20-Oct	8.68

# CLOSED IBCs IN 2021 (IV)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Closed	Fri Price, \$
GS Acquisition Holdings Corp II	MIR	Mirion Technologies	Industrial, Global	2,560	3.4x	20-Oct	11.20
Live Oak Acquisition Corp. II	NVTS	Navitas Semiconductor	Technology, US	1,036	4.1x	19-Oct	17.34
Legato Merger Corp.	ASTL	Algoma Steel	Industrial, US	1,706	7.2x	19-Oct	9.75
Horizon Acquisition Corporation	SEAT	Vivid Seats	Media & Entertainment, US	2,059	3.8x	18-Oct	10.15
VPC Impact Acquisition Holdings	BKKT	Bakkt	Financial, US	2,100	10.1x	15-Oct	14.53
Marquee Raine Acquisition Corp.	ENJY	Enjoy Technology	Consumer, Global	1,006	2.7x	15-Oct	4.54
ACON S2 Acquisition Corp.	GWH	ESS Tech	Technology, US	1,072	4.3x	11-Oct	14.53
LifeSci Acquisition II Corp.	SNCE	Science 37	Healthcare, US	1,050	13.1x	7-Oct	11.12
Industrial Tech Acquisitions, Inc.	ARBE	Arbe Robotics	Automotive, EEMEA	573	7.4x	7-Oct	10.95
Kensington Capital Acquisition Corp. II	WBX	Wallbox	Automotive, US	1,477	6.4x	1-Oct	14.80



# CLOSED IBCs IN 2021 (V)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Closed	Fri Price, \$
Montes Archimedes Acquisition Corp.	ROIV	Roivant Sciences	Healthcare, Global	5,000	12.2x	30-Sep	8.93
Star Peak Corp II	BHIL	Benson Hill	Food, Global	1,351	3.4x	30-Sep	7.41
Cerberus Telecom Acquisition Corp.	KORE	KORE Wireless	Technology, US	1,014	3.9x	30-Sep	6.92
dMY Technology Group, Inc. III	IONQ	IonQ	Technology, US	1,377	4.6x	30-Sep	18.57
Union Acquisition Corp. II	PROC	Procaps Group	Healthcare, LatAm	1,125	5.6x	29-Sep	10.00
PTK Acquisition Corp.	VLN	Valens	Technology, Global	894	7.8x	29-Sep	7.52
Jaws Spitfire Acquisition Corporation	VLD	Velo3D	Technology, Global	1,614	4.7x	29-Sep	9.05
Galileo Acquisition Corp.	SHPW	Shapeways	Industrial, Global	410	3.0x	29-Sep	3.60
CA Healthcare Acquisition Corp.	LMDX	LumiraDx	Healthcare, US	3,122	27.2x	28-Sep	8.99
Amplitude Healthcare Acquisition Corporation	JSPR	Jasper Therapeutics	Healthcare, Global	290	2.9x	24-Sep	9.85

# CLOSED IBCs IN 2021 (VI)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Closed	Fri Price, \$
Rotor Acquisition Corp.	STRC	Sarcos Robotics	Industrial, US	1,314	4.8x	24-Sep	8.38
Fusion Acquisition Corp.	ML	MoneyLion	Financial, US	2,362	6.8x	22-Sep	3.69
TPG Pace Tech Opportunities Corp.	NRDY	Nerdy	Consumer, US	1,405	3.1x	20-Sep	5.84
Soaring Eagle Acquisition Corp.	DNA	Ginkgo Bioworks	Healthcare, Global	15,164	8.8x	17-Sep	10.07
Atlas Crest Investment Corp.	ACHR	Archer	Automotive, US	1,646	3.3x	16-Sep	7.31
Rice Acquisition Corp.	LFG	Aria & Archaea Energy	Energy, US	1,148	4.8x	16-Sep	20.46
Qell Acquisition Corp	LILM	Lilium	Automotive, Global	2,374	6.3x	14-Sep	7.03
Osprey Technology Acquisition Corp.	BKSY	BlackSky	Technology, Global	1,106	3.5x	10-Sep	7.97
Sustainable Opportunities Acquisition Corp.	TMC	DeepGreen Metals	Materials, US	2,378	7.9x	9-Sep	2.14
Blue Water Acquisition Corp.	CRXT	Clarus Therapeutics	Healthcare, US	215	3.7x	9-Sep	4.78

# CLOSED IBCs IN 2021 (VII)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Closed	Fri Price, \$
Centricus Acquisition Corp.	ARQQ	Arqit	Technology, Europe	1,026	3.0x	3-Sep	20.72
Chardan Healthcare Acquisition 2 Corp.	RCOR	Renovacor	Healthcare, US	84	1.0x	2-Sep	9.02
Genesis Park Acquisition Corp.	RDW	Redwire	Industrial, US	615	3.7x	2-Sep	7.87
CM Life Sciences II Inc.	SLGC	SomaLogic	Healthcare, US	1,230	5.1x	1-Sep	12.38
Supernova Partners Acquisition Company, Inc.	OPAD	Offerpad	Real Estate, US	2,368	5.9x	1-Sep	7.89
TWC Tech Holdings II Corp.	CLBT	Cellebrite	Technology, Global	1,811	3.0x	30-Aug	8.29
Ajax I	CZOO	Cazoo	Consumer, Europe	7,000	8.7x	27-Aug	6.47
Good Works Acquisition Corp.	CIFR	Cipher Mining	Financial, US	2,000	11.8x	27-Aug	5.49
LGL Systems Acquisition Corp.	IRNT	IronNet Cybersecurity	Technology, Global	926	5.4x	26-Aug	7.15
Alpha Healthcare Acquisition Corp.	HUMA	Humacyte	Healthcare, US	849	8.5x	26-Aug	10.19

# CLOSED IBCs IN 2021 (VIII)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Closed	Fri Price, \$
Tortoise Acquisition Corp. II	VLTA	Volta Industries	Automotive, US	1,400	4.1x	26-Aug	9.19
Kismet Acquisition One Corp	GDEV	Nexters Global	Media & Entertainment, Global	1,900	7.6x	26-Aug	7.80
Locust Walk Acquisition Corp.	EFTR	eFFECTOR Therapeutics	Healthcare, US	419	2.4x	25-Aug	6.83
Vector Acquisition Corporation	RKLB	Rocket Lab	Industrial, US	4,082	12.8x	24-Aug	12.76
Fifth Wall Acquisition Corp. I	SMRT	SmartRent	Real Estate, Global	1,660	4.8x	24-Aug	11.13
RMG Acquisition Corp. II	RNW	ReNew Power	Energy, Asia	8,000	23.2x	23-Aug	8.34
LIV Capital Acquisition Corp.	AGIL	AgileThought	Technology, Global	482	6.0x	23-Aug	9.69
NextGen Acquisition Corporation	XOS	Xos	Automotive, US	1,450	3.9x	19-Aug	3.31
CF Finance Acquisition Corp. III	LIDR	AEye	Automotive, US	1,638	7.1x	16-Aug	5.41
NavSight Holdings Inc.	SPIR	Spire Global	Technology, Global	1,230	5.3x	16-Aug	4.28

# CLOSED IBCs IN 2021 (IX)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Closed	Fri Price, \$
New Beginnings Acquisition Corp.	MIMO	Airspan Networks	Technology, Global	822	7.1x	16-Aug	5.16
Software Acquisition Group Inc. II	OTMO	Otonomo	Automotive, Global	1,100	6.4x	13-Aug	3.90
GreenVision Acquisition Corp.	HLBZ	Helbiz	Automotive, Global	320	5.6x	13-Aug	7.65
Stable Road Acquisition Corp.	MNTS	Momentum	Technology, US	566	3.3x	12-Aug	5.73
Consonance-HFW Acquisition Corp.	SRZN	Surrozen	Healthcare, US	203	2.2x	11-Aug	7.31
SC Health Corporation	RKLY	Rockley Photonics	Technology, Global	1,215	7.0x	11-Aug	5.66
Peridot Acquisition Corp.	LICY	Li-Cycle	Energy, US	1,099	3.7x	11-Aug	11.99
BCTG Acquisition Corp.	TNGX	Tango Therapeutics	Healthcare, US	352	2.1x	10-Aug	10.99
Reinvent Technology Partners	JOBY	Joby Aviation	Automotive, US	4,629	6.7x	10-Aug	6.79
Gores Holdings V, Inc.	AMBP	Ardagh Metal Packaging	Industrial, Global	8,522	16.2x	4-Aug	9.41

# CLOSED IBCs IN 2021 (X)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Closed	Fri Price, \$
Reinvent Technology Partners Z	HIPO	Hippo	Financial, US	5,057	22.0x	2-Aug	2.81
Dragoneer Growth Opportunities Corp.	CCCS	CCC Information Services	Financial, US	7,049	10.2x	2-Aug	11.78
Nebula Caravel Acquisition Corp.	ROVR	Rover	Consumer, US	1,355	4.9x	30-Jul	10.51
Starboard Value Acquisition Corp.	CYXT	Cytera	Technology, Global	3,425	8.5x	29-Jul	10.78
Roth CH Acquisition II Co	RSVR	Reservoir	Media & Entertainment, Global	788	6.9x	28-Jul	7.62
Capitol Investment Corp. V	DOMA	Doma	Real Estate, US	3,030	8.8x	28-Jul	5.35
Churchill Capital Corp IV	LCID	Lucid Motors	Automotive, US	19,591	9.5x	23-Jul	37.66
Tuscan Holdings Corp.	MVST	Microvast	Automotive, US	3,000	10.9x	23-Jul	7.17
CM Life Sciences, Inc.	SMFR	Sema4	Healthcare, US	2,071	4.7x	22-Jul	5.17
10X Capital Venture Acquisition Corp	REE	REE Automotive	Automotive, EEMEA	3,144	15.6x	22-Jul	4.17

# CLOSED IBCs IN 2021 (XI)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Closed	Fri Price, \$
Gores Holdings VI, Inc.	MTRR	Matterport	Technology, US	2,260	6.6x	22-Jul	23.49
Revolution Acceleration Acquisition Corp	BGRY	Berkshire Grey	Industrial, US	2,234	7.8x	21-Jul	5.32
Property Solutions Acquisition Corp.	FFIE	Faraday Future	Automotive, US	2,622	11.4x	21-Jul	5.41
Ascendant Digital Acquisition Corp.	MKTW	Beacon Street	Financial, US	3,000	7.2x	21-Jul	6.25
FG New America Acquisition Corp.	OPFI	Opportunity Financial	Financial, US	909	3.8x	20-Jul	5.06
Andina Acquisition Corp. III	SNAX	Stryve Foods	Food, US	170	1.6x	20-Jul	3.50
Empower Ltd.	HLLY	Holley	Automotive, US	1,643	6.6x	16-Jul	12.37
NewHold Investment Corp.	EVLV	Evolv Technology	Technology, US	1,325	7.7x	16-Jul	4.86
Decarbonization Plus Acquisition Corporation	HYZN	Hyzon Motors	Automotive, US	2,106	9.3x	16-Jul	6.72
GX Acquisition Corp.	CELU	Celularity	Healthcare, US	1,293	4.5x	16-Jul	5.65

# CLOSED IBCs IN 2021 (XII)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Closed	Fri Price, \$
Sandbridge Acquisition Corporation	OWLT	Owlet Baby Care	Consumer, US	1,074	4.7x	15-Jul	3.80
Landcadia Holdings III, Inc.	HLMN	Hillman Group	Industrial, US	2,642	5.3x	14-Jul	10.30
one	MKFG	Markforged	Industrial, Global	1,664	7.7x	14-Jul	5.25
Rodgers Silicon Valley Acquisition Corp.	ENVX	Enovix	Energy, US	1,128	4.9x	13-Jul	28.51
Aspirational Consumer Lifestyle Corp.	UP	Wheels Up	Travel & Hospitality, US	2,100	8.8x	13-Jul	4.20
Alussa Energy Acquisition Corp.	FREY	FREYR	Energy, Europe	529	1.8x	9-Jul	11.58
Spartan Acquisition Corp. II	SUNL	Sunlight Financial	Financial, US	1,267	3.7x	9-Jul	3.87
Foley Trasimene Acquisition Corp.	ALIT	Alight	Technology, Global	7,300	7.1x	2-Jul	10.43
Falcon Capital Acquisition Corp.	SHCR	Sharecare	Healthcare, Global	3,942	11.4x	1-Jul	4.87
Climate Change Crisis Real Impact I Acquisition Corporation	EVGO	EVgo	Automotive, US	2,100	9.1x	1-Jul	12.31



# CLOSED IBCs IN 2021 (XIII)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Closed	Fri Price, \$
Apex Technology Acquisition Corporation	AVPT	AvePoint	Technology, US	1,738	5.0x	1-Jul	6.57
Holicy Inc.	ASTR	Astra	Industrial, US	2,100	7.0x	30-Jun	8.89
Research Alliance Corp. I	PNT	POINT Biopharma	Healthcare, Global	639	4.7x	30-Jun	6.03
Leisure Acquisition Corp.	ENSC	Ensysce Biosciences	Healthcare, US	267	1.3x	30-Jun	4.43
ION Acquisition Corp 1 Ltd.	TBLA	Taboola	Technology, Global	2,030	7.9x	29-Jun	7.77
Thoma Bravo Advantage	IS	ironSource	Technology, Global	10,334	10.3x	28-Jun	8.13
Forest Road Acquisition Corp.	BODY	Beachbody	Consumer, US	2,970	9.9x	25-Jun	2.33
Forum Merger III Corporation	ELMS	Electric Last Mile	Automotive, US	1,196	4.8x	25-Jun	7.20
FTAC Olympus Acquisition Corp.	PAYO	Payoneer	Financial, Global	3,270	4.3x	25-Jun	6.54
FinTech Acquisition Corp. IV	PWP	Perella Weinberg Partners	Financial, US	962	4.2x	24-Jun	12.28

# CLOSED IBCs IN 2021 (XIV)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Closed	Fri Price, \$
Artius Acquisition Inc.	ORGN	Origin Materials	Materials, Global	999	1.4x	24-Jun	6.18
Hudson Executive Investment Corp.	TALK	Talkspace	Healthcare, Global	1,400	3.4x	22-Jun	2.03
Crescent Acquisition Corp	LVOX	LiveVox	Technology, US	840	3.4x	18-Jun	4.71
Acies Acquisition Corp.	MYPS	PlayStudios	Media & Entertainment, Global	1,100	5.5x	18-Jun	3.97
Fortress Value Acquisition Corp. II	ATIP	ATI Physical Therapy	Healthcare, US	2,450	7.1x	17-Jun	3.62
VG Acquisition Corp.	ME	23andMe	Healthcare, US	3,463	6.8x	16-Jun	8.00
Silver Spike Acquisition Corp.	MAPS	Weedmaps	Cannabis, US	1,398	5.6x	15-Jun	6.40
ArcLight Clean Transition Corp.	PTRA	Proterra	Automotive, US	1,600	5.6x	14-Jun	9.14
Churchill Capital Corp II	SKIL	Skillsoft & Global Knowledge	Technology, Global	1,037	1.5x	11-Jun	10.96
HighCape Capital Acquisition Corp.	QSI	Quantum-Si	Healthcare, US	946	8.2x	10-Jun	6.11

# CLOSED IBCs IN 2021 (XV)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Closed	Fri Price, \$
Thunder Bridge Acquisition II, Ltd.	INDI	indie Semiconductor	Automotive, US	982	2.8x	10-Jun	12.00
ARYA Sciences Acquisition Corp III	NAUT	Nautilus Biotechnology	Healthcare, US	905	6.0x	9-Jun	4.95
GigCapital2, Inc.	UPH	UpHealth/Cloudbreak Health	Healthcare, US	1,350	7.8x	9-Jun	2.45
FinServ Acquisition Corp.	KPLT	Katapult	Financial, Global	993	4.0x	9-Jun	3.81
Deerfield Healthcare Technology Acquisitions Corp.	CMAX	CareMax	Healthcare, US	692	4.8x	8-Jun	6.54
Juniper Industrial Holdings, Inc.	JBI	Janus International Group	Industrial, Global	1,930	5.6x	7-Jun	12.02
TS Innovation Acquisitions Corp.	LTCH	Latch	Technology, US	1,053	3.5x	4-Jun	7.75
Jaws Acquisition Corp.	CANO	Cano Health	Healthcare, US	4,400	6.4x	3-Jun	9.49
Northern Star Acquisition Corp.	BARK	BARK	Consumer, US	1,642	6.5x	1-Jun	4.66
Social Capital Hedosophia Holdings Corp. V	SOFI	SoFi	Financial, US	6,250	7.7x	28-May	15.01

# CLOSED IBCs IN 2021 (XVI)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Closed	Fri Price, \$
Big Rock Partners Acquisition Corp.	NRXP	NeuroRx	Healthcare, US	525	7.6x	24-May	5.89
Altimar Acquisition Corporation	OWL	Owl Rock Capital/Dyal Capital	Financial, US	12,702	46.2x	19-May	15.15
Experience Investment Corp.	BLDE	Blade	Industrial, US	450	1.6x	7-May	8.50
GigCapital3, Inc.	ZEV	Lightning eMotors	Automotive, US	651	3.2x	6-May	6.15
Northern Genesis Acquisition Corp.	LEV	Lion Electric	Automotive, US	1,505	4.7x	6-May	10.48
Vesper Healthcare Acquisition Corp.	SKIN	HydraFacial	Healthcare, US	1,140	2.5x	5-May	23.81
Star Peak Energy Transition Corp.	STEM	Stem	Energy, US	829	2.2x	28-Apr	18.56
dMY Technology Group, Inc. II	GENI	Genius Sports	Media & Entertainment, Europe	1,500	5.4x	20-Apr	7.52
New Providence Acquisition Corp.	ASTS	AST SpaceMobile	Technology, US	1,392	6.0x	6-Apr	8.71
Collective Growth Corporation	INVZ	Innoviz	Automotive, US	1,033	6.9x	5-Apr	6.40

# CLOSED IBCs IN 2021 (XVII)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Closed	Fri Price, \$
Replay Acquisition Corp.	FOA	Finance of America	Financial, US	2,012	7.0x	1-Apr	4.99
Foley Trasimene Acquisition Corp. II	PSFE	Paysafe	Financial, US	9,000	6.1x	29-Mar	3.98
CIIG Merger Corp.	ARVL	Arrival	Automotive, US	5,400	20.8x	24-Mar	7.82
Newborn Acquisition Corp.	NVVE	Nuvve	Industrial, US	132	2.3x	22-Mar	14.22
Longevity Acquisition Corporation	LBPS	4D pharma	Healthcare, Europe	184	0.9x	19-Mar	6.30
Roth CH Acquisition I Co.	PCT	PureCycle	Industrial, US	826	10.7x	17-Mar	11.09
InterPrivate Acquisition Corp.	AEVA	Aeva	Industrial, US	1,803	7.5x	12-Mar	8.99
Colonnade Acquisition Corp.	OUST	Ouster	Industrial, US	1,570	7.9x	11-Mar	5.81
CF Finance Acquisition Corp. II	VIEW	View	Technology, US	1,628	3.3x	8-Mar	4.39
Switchback Energy Acquisition Corporation	CHPT	ChargePoint	Industrial, US	2,400	7.6x	26-Feb	20.20

# CLOSED IBCs IN 2021 (XVIII)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Closed	Fri Price, \$
Longview Acquisition Corp.	BFLY	Butterfly Network	Healthcare, US	1,457	3.5x	16-Feb	7.10
Mountain Crest Acquisition Corp	PLBY	Playboy	Consumer, US	381	6.7x	10-Feb	34.22
Panacea Acquisition Corp.	NUVB	Nuvation Bio	Healthcare, US	1,319	9.2x	10-Feb	9.13
INSU Acquisition Corp. II	MILE	Metromile	Technology, US	956	4.2x	9-Feb	2.23
FS Development Corp.	GMTX	Gemini Therapeutics	Healthcare, US	266	2.2x	5-Feb	2.47
CC Neuberger Principal Holdings I	ETWO	E2Open	Technology, US	2,570	6.2x	5-Feb	11.56
AMCI Acquisition Corp.	ADN	Advent Technologies	Energy, US	358	1.6x	4-Feb	7.34
Novus Capital Corporation	APPH	AppHarvest	Industrial, US	550	5.5x	29-Jan	5.17
Acamar Partners Acquisition Corp.	LOTZ	CarLotz	Technology, US	827	2.7x	21-Jan	2.94
Gores Holdings IV, Inc.	UWMC	United Wholesale Mortgage	Financial, US	15,125	37.9x	21-Jan	6.98

# CLOSED IBCs IN 2021 (XIX)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Closed	Fri Price, \$
Oaktree Acquisition Corp.	HIMS	Hims	Consumer, US	1,600	7.9x	20-Jan	6.10
South Mountain Merger Corp.	BTRS	Billtrust	Financial, US	1,293	5.2x	12-Jan	7.94
LF Capital Acquisition Corp.	LSEA	Landsea Homes	Real Estate, US	631	4.1x	7-Jan	7.60
Social Capital Hedosophia Holdings Corp. III	CLOV	Clover Health	Healthcare, US	3,702	4.5x	7-Jan	4.42
Megalith Financial Acquisition	BMTX	BankMobile	Financial, US	140	0.8x	5-Jan	10.16

# SPAC LIQUIDATIONS IN 2021

SPAC	Ticker	IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	IPO Date	Liquidation Date
Yunhong International	ZGYH	69	S+W/2+R	General, Asia	Patrick Orlando	13-Feb-2019	18-Nov



# IPO UNDERWRITERS: LEAGUE TABLE YTD

Rank by Vol Sold	Underwriters	Bookrunner Volume, \$M <sup>1</sup>	% Share	Bookrunner Count	% Share
1	Citigroup	21,465	13.6%	106	11.5%
2	Goldman Sachs	15,158	9.6%	65	7.0%
3	Cantor Fitzgerald	13,124	8.3%	57	6.2%
4	Credit Suisse	11,917	7.5%	60	6.5%
5	Morgan Stanley	9,298	5.9%	44	4.8%
6	Jefferies	8,704	5.5%	44	4.8%
7	BofA Securities	7,889	5.0%	48	5.2%
8	Barclays	7,075	4.5%	45	4.9%
9	Deutsche Bank	6,707	4.2%	37	4.0%
10	JP Morgan	6,511	4.1%	41	4.4%
11	UBS	5,420	3.4%	29	3.1%
12	BTIG	4,209	2.7%	24	2.6%
13	EarlyBirdCapital	3,943	2.5%	25	2.7%
14	Cowen	3,558	2.3%	19	2.1%
15	EF Hutton	3,147	2.0%	28	3.0%
16	B. Riley FBR	2,311	1.5%	12	1.3%
17	Stifel Nicolaus	2,106	1.3%	15	1.6%
18	RBC Capital Markets	1,948	1.2%	10	1.1%
19	Chardan	1,931	1.2%	18	2.0%
20	Mizuho	1,907	1.2%	11	1.2%

1. Credit for Bookrunner Volume is awarded to the sole bookrunner or split equally among joint bookrunners

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